



Diversified Opportunities for Discovery and Growth

Canadian Mining Company Inc. is a small, nimble organization that has assembled a collection of exploration assets that appear to have considerable potential for discovery.

1. Bullard Pass Gold Project, Arizona

Date of last NI 43-101 Report April 17/11. Phase 2 - 100 hole drill program is recommended to define gold mineralization that can be mined by open pit methods. Three phase approach of 30+ holes in each phase @ \$1.5 million/phase – total \$4.5million. The project is similar to the Copperstone and Mesquite mine that may suggest we may have the same resource potential of 750,000-3,000,000 ounces of gold.

OPPORTUNITY

Type of ore - high grade -- gold, copper

Ounces of gold equivalent potential – to be drill proven

Current reserves under 43-101 - none

Cost to get to feasibility stage - \$1.5 Million year 1, \$2.5 Million year 2

Time to complete and bring to production – 3 years

Mining method - open pit cyanide leaching

Access to property - good

Exit strategy - Joint Venture or Buy-Out by a well-funded mining company capable of undertaking an open pit, cyanide leach operation. The price is to be evaluated upon completion of feasibility.

2. San Bernardo Project, Sonora, Mexico

Most prolific area of Mexico - Silver /zinc skarn deposit formerly in production by Penoles. The entire 27,000 acre project is mineralized and requires further exploration to properly define the resource potential. Penoles mined 500,000 tonnes in the immediate area of interest and reported 165-290 grams /tonne silver, 10% zinc and good value in lead, copper.

OPPORTUNITY

Mine Access - 10 kilometers mine access road connecting the village of San Bernardo to the mine adit, mill-site, 300,000 tonne tailings pond and mine buildings

Mine Service Road - 3 kilometers of connecting upper adit, ventilation raises, communication tower base, water tank storage and historic drill sites.

Resource estimate - millions of tonnes

Current reserves under 43101 – none

Cost to get to feasibility stage - \$1.5 Million

Exit strategy - sell the concession to a major mining company subject to stock, cash, royalty agreement.

3. The Sun Group of Zeolite Claims, British Columbia

The company is presently preparing to complete a 43-101 Reserve Report and Mine Feasibility Review on the Sun Group. The historic non-compliant potential resource was reported at 46,600,000 metric tonnes at a high cut off CEC value at 100. The retail of processed zeolite ranges \$150 -\$250/tonne. The Company has a smaller deposit which is optioned to Heemskirk, Canada who processes this zeolite for Halliburton for downhole cementing in the oil patch. New large markets are being developed for use as Crystal Sieves in the Alberta Tar Sands and mercury removal from water. Canadian Mining proposes building a processing mill at the mine near Princeton to supply to value added markets.

OPPORTUNITY

Tons potential - 100 million plus

Current reserves - undergoing 43-101

Time to bring into production - summer 2012

Mining method - open pit

Access to property - located on main highway

Power - transmission lines in area

Exit strategy - company will maintain as a going concern

4. New Precious and Base Metal Projects, British Columbia

The Company recently acquired these well-situated properties in areas of past production which are now undergoing new exploration or nearing production. The company plans a 43-101 Technical Report on the 10 Perks claims to qualify its position near Pacific Booker Minerals {TSX.V BKM}. They have completed their Mine Feasibility and Environmental Assessment. Their estimated capital cost is estimated at \$516.68 million with proposed production of 30,000 tonnes / day in 2013.

OPPORTUNITY

Canadian Mining is located 4 kilometers from BKM's Morrison Copper/Gold/Moly {Silver} Project. The company will conduct a 43-101 Technical Report in the upcoming year.

This Exploration Project totals 11,687 acres which is located in the prolific Babine Lake porphyry copper area in Central British Columbia, Canada. The area has hosted two past producers; the Granisle Mine which produced 214,299,455 Kg of copper, 6,832,716 grams of gold and 69,752,525 grams of silver, the Bell Mine which produced 304,795,539 Kg of copper, 12,885,964 grams of gold, and 38,319,730 grams of silver.

DYNAMIC CONCLUSION

Small companies are often responsible for finding overlooked properties, advancing new geological concepts, and conducting the initial rounds of exploration to prove a holding's potential for subsequent groups. That's what Canadian Mining has been doing with its Arizona and Mexican holdings, both of which have potential to transform the company. Meanwhile, the industrial mineral holdings in British Columbia hold established value that will appreciate with the increasing utilization of zeolites.

FOR MORE INFORMATION

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