



TSX.V – CNG

San Bernardo, MX
Bullard Pass, AZ
Bromley Creek, BC

Board & Management

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President & CEO,
Director

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Director

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ABOUT US

Canadian Mining Company Inc. (TSX.V – CNG) is a well-diversified company with stable management and an excellent potential for growth. Canadian Mining engages in the exploration and development of precious and base metals in the Alamos Mining District in Sonora, Mexico and the Bullard Mining District in Arizona, and in the exploration, development and production of industrial minerals in Canada.

We have an investment philosophy based on sourcing mineral assets that are low risk, high reward in areas of anomalous geology with limited geo-political risks.

Our dedicated Board of Directors, management and advisors have successfully steered the Company towards the acquisition of highly prospective precious and base metal projects in Arizona and Mexico.

Agreements relating to our Bromley Creek, Sun Group and Dick Slate industrial mineral properties near Princeton, British Columbia, Canada and our 100% owned processing mill located near our Bullard Pass Property in Aguila, Arizona have provided on-going cash flow to the Company.

With the above in place the Company's management has the opportunity to focus time and attention on its precious and base metal pursuits in Arizona and Mexico. This multi-tiered business approach is unique to most junior mining companies. We feel this approach allows CNG to carry out our longer-term pursuits which are to continue the exploitation of the Bullard Pass, gold/silver/copper property, as well as the San Bernardo silver/zinc/copper/lead skarn property, both located in well-known and geologically favourable mining regions.

San Bernardo Project, Sonora, Mexico

Canadian Mining's 27000 acre San Bernardo Project is located in the prolific Alamos mining district of Sonora which is widely recognized as the number one mining state in Mexico. This district is of great mineral tradition and has a wide range of mineral resources. Producing mines in the area include Frontera Copper, Alamos Gold and Pan American Silver.

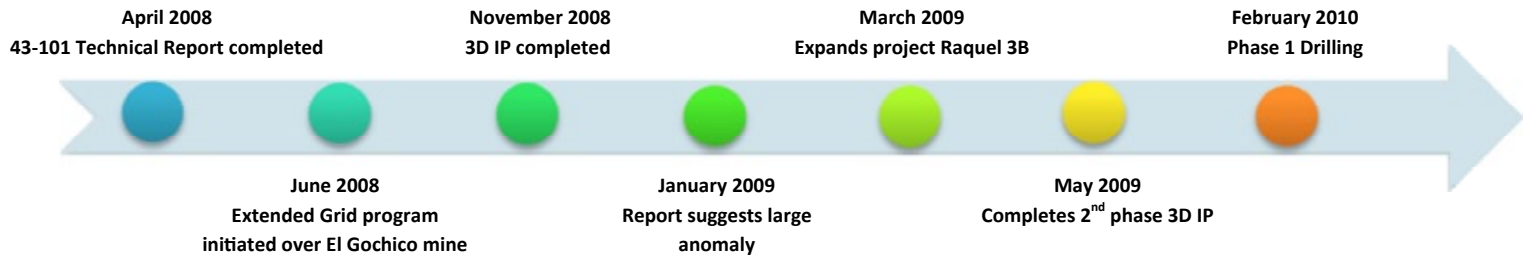
The Company has completed a very aggressive exploration program including two 3D IP

Geophysical Surveys on an area formerly mined by Penoles in the 1980s. There are huge benefits in acquiring a past producing property. Canadian Mining has inherited millions of dollars of infrastructure including a 10 kilometer access road, 3 kilometers of mine service roads, 10 kilometers of power transmission line from San Bernardo to the mine adit and mill site, mine underground development, buildings and a 300,000 tonnes tailing pond among other relevant assets.



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San Bernardo, cont'd ... In February 2010 Canadian Mining announced an Option Agreement with Mayen Minerals, whereby Mayen by expending US \$1.4 million has the option to acquire up to a 60% interest in Canadian Mining's Sonora, Mexico project.



Bullard Pass Project, Aguila, Arizona



The Bullard Pass consists of 4,000 acres (175 unpatented claims, one state permit) of mineral rights on unpatented claims surrounding the past producing Bullard Mine. The regional setting of the Bullard district is typical of detachment fault gold deposition. What is compelling about the setting of the Bullard Pass property is that in an Arizona Geological Survey 1992 Open-File Report 92-1, titled Mineral Deposits of the Bullard District, Harcuvar Mountains, Yavapai County, Arizona, the reports states that, “*mineralogic and structural similarities of the Bullard and Copperstone districts suggest that the potential exists for a major gold deposit in the area of the Bullard*

district.” With such a bold statement, Canadian Mining has been encouraged to continue the exploration program that has to date supplanted the information contained in the Open File Report. Spring-boarding off of past extensive drilling by Cominco and Freeport McMoran, Canadian Mining commenced an Orientation Study in August 2007 under the supervision of Dr. Patrick O’Hara, Ph.D. The goal of the Orientation Survey was to outline the geochemical and geophysical elements in anomalous areas of the Bullard property. The results of the grid oriented survey successfully demonstrated that gold, copper and other pathfinder elements using an Enzyme Leach protocol generated geochemical anomalies associated with known mineralized shear zones in outcrop and in projected shear zones under gravels on the Bullard. Based on this encouraging information Canadian Mining has decided to aggressively continue exploiting the Bullard Pass property.



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Some of the information in this newsletter are forward-looking statements. You can identify these forward-looking statements by forward-looking words such as "may", "will", "expect", "potential", "anticipate", "forecast", "believe", "estimate", "project", "plan", "continue", or similar words. You should read statements that contain these words carefully because they discuss future expectations, contain projections of future results of operations or of financial condition, or state other forward-looking information. Forward-looking statements include, but are not limited to, statements regarding estimates that describe Canadian Mining's future plans, objectives and/or goals. The risk factors listed in our disclosure documents and the cautionary language on this summary provide examples of risks, uncertainties and events that may cause actual results, performance or achievements of the Company to differ materially from the expectations and projections described by the Company its forward-looking statements. Factors affecting forward-looking statements include: the speculative nature of exploration and development stage companies; changes in operating costs, changes in economic conditions and changes in the financial markets, changes in relationships with third parties; hedging activities; litigation; legislation; environmental, judicial, regulatory, political and competitive developments in areas in which the Company operates. The reader should refer to the risk disclosures set out in the disclosure documents filed by the Company from time to time with the applicable regulatory authorities.